

United Methodist Foundation of Indiana, Inc. **Investment Service Fund** 

## Withdraw Form

Instructions:

- 1. Please print and provide complete information.
- 2. Use this form to make withdraws from existing accounts.

3. Please mail this form to UMFI, 8401 Fishers Center Drive, Fishers, IN 46038 or fax to (317)788-0089.

Investor Name			
Investor Address			
City	State	Zip	
Account Name			
Account Number			

Withdraw Request		Authorized by - Signature	
Money Market	\$		
Fixed Income Fund	\$	Printed Name	
Multiple Asset Fund	\$		
Global Allocation	\$	Contact Phone	
Global Equity Fund	\$		
Total	\$		
		Date	
		mm/dd/yyyy	

In order that we can share the joy of your ministry, please let us know the purpose for which you are withdrawing the funds:

□ We are supporting the \_\_\_\_\_\_ ministry.

□ We are supporting the capital project of

U We have decided to invest through another organization. What could the Foundation have done to better serve your needs?

Thank you for taking the time to include us in your ministry.

*Foundation use only:* 

Entered in P.G.F.C. by \_\_\_\_\_ date \_\_\_\_\_ Authorized by \_\_\_\_\_\_ date \_\_\_\_\_

> Please send this form to: United Methodist Foundation of Indiana, Inc., 8401 Fishers Center Drive, Fishers, IN 46038 or Fax to: 317-788-0089