United Methodist
FOUNDATION
Of Indiana

United Methodist Foundation of Indiana, Inc.
Investment Service Fund
Request for Standing Order Form

Instructions:
1. Please print and provide complete information.
2. Use this form to establish a new Standing Order or change an existing Standing Order.
3. Please mail this form to UMFI, 8401 Fishers Center Drive, Fishers, IN 46038 or fax to (317)788-0089.

Investor Name		
Investor Address		
City	State	Zip
Account Name		
Account Number		

Request for Standing Order (Recurring Withdraw Request)

Select Fund
☐ Money Market
☐ Fixed Income Fund
☐ Multiple Asset
☐ Global Allocation
☐ Global Equity Fund

Frequency of Disbursement
☐ Quarterly
☐ Semi-annually
☐ Annually

Amount of Disbursement
☐ Interest & Dividends only
☐ Fixed Amount $ _____
☐ % of Fund balance _____ % as of the end of _____ month
☐ Income distribution of _____ % of the average balance of the last _____ number of quarters.

Authorized by - Signature	Contact Phone
Printed Name	Date

Please send this form to: *United Methodist Foundation of Indiana, Inc., 8401 Fishers Center Drive, Fishers, IN 46038*

Or Fax to: *317-788-0089*

Foundation use only:

Entered in file by _____ *date* _____

Recorded on log by _____ *date* _____

Revised 1-19-2016