

8401 Fishers Center Drive; Fishers, Indiana 46038 Phone: 317-788-7879 • /877-391-8811 • Fax: 317-788-0089 E-mail address: scunningham@UMFIndiana.org

## STOCK GIFT INSTRUCTIONS

using	the follo	owing instructions:				
1.						
	Owner o	of Stock (individual's or join	nt owner's name, church's name,	or revocable living trust na	me)	
2.						
	Owner's Address					
3.	Owner's	s Phone #				
1	Owners	ST HOHE #				
4.	Name o	f Stock		Number of Sha	ares	
5.	How Stock Will Be Transferred (check one):					
	$\square$ W	Was/will be D.T.C. transferred to Foundation account at Fifth Third Bank Date your broker was instructed to make the transfer				
	☐ Is enclosed with this form					
6.	Name of church, agency, or fund that will benefit from the sale.  Address of church, agency, or fund that will benefit from the sale.  How are proceeds to be distributed? For example, a check to your local church, or deposited into a church account the Foundation, added to a Foundation Fund (name the fund above), etc.					
7.						
8.						
	8a.	If being deposite	ed into a church accou	nt held at the Four	ndation, provide:	
		Account Number	Account Name		Fund to be invested in	
9.	Specifi	a nurnose the proceeds	are to be used for (e.g. tithe, n	pissions, capital campaig	n)	
1.0						
10.		or of this gift to ren	•	Yes	☐ No	
11.	Any c	other information about	out this transaction that	the Foundation shou	ıld know:	
			sold as soon as practica to my instructions above		less discounted brokerage	
Signati	ure of Owr	ner	Signature	of Co-Owner (if applicab	ole)	