



United Methodist Foundation of Indiana, Inc. Investment Service Fund Request for Standing Order Form

Instructions:

1. Please print and provide complete information.
2. Use this form to establish a new Standing Order or change an existing Standing Order.
3. Please mail this form to UMFI, 8401 Fishers Center Drive, Fishers, IN 46038 or fax to (317)788-0089.

Investor Name		
Investor Address		
City	State	Zip
Account Name		
Account Number		

Request for Standing Order (Recurring Withdraw Request)

Select Fund	Frequency of Disbursement	Amount of Disbursement
<input type="checkbox"/> Money Market	<input type="checkbox"/> Quarterly	<input type="checkbox"/> Interest & Dividends only
<input type="checkbox"/> Short-Term Investment		<input type="checkbox"/> Fixed Amount \$ _____
<input type="checkbox"/> Fixed Income Fund	<input type="checkbox"/> Semi-annually	<input type="checkbox"/> % of Fund balance _____ % as of the end of _____ month
<input type="checkbox"/> Multiple Asset		<input type="checkbox"/> Income distribution of _____ % of the average balance of the last _____ number of quarters.
<input type="checkbox"/> World Allocation	<input type="checkbox"/> Annually	
<input type="checkbox"/> Global Equity Fund		
Authorized by - Signature		Contact Phone
Printed Name		Date

Please send this form to: *United Methodist Foundation of Indiana, Inc., 8401 Fishers Center Drive, Fishers, IN 46038*
Or Fax to: 317-788-0089

Foundation use only:

Entered in file by _____ date _____
Recorded on log by _____ date _____